

District of: Ontario
Division No. 31 - Toronto
Court No. 31-2308449
Estate No. 31-2308449

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

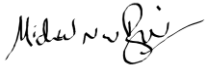
PED Holdings Limited

Take notice that:

1. PED Holdings Limited filed (or was deemed to have filed) an assignment on the 27th day of October 2017, and the undersigned, Baigel Corp., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of November 2017, at 11:00 AM, at the offices of Baigel Corp., Suite 10016, 4711 Yonge Street, Toronto, ON, M2N 6K8.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 30th day of October 2017.

Baigel Corp. - Licensed Insolvency Trustee
Per:



Michael Baigel - Licensed Insolvency Trustee
Suite 10016, 4711 Yonge Street
Toronto ON M2N 6K8
Phone: (647) 777-7916 Email: baigel@baigel.ca