

District of: Ontario
Division No. 31 - Toronto
Court No. 31-2359009
Estate No. 31-2359009

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
Nu Mode Apparel Inc.
of the city of Toronto,
in the Province of Ontario

Take notice that:

1. Nu Mode Apparel Inc. filed (or was deemed to have filed) an assignment on the 23rd day of March 2018, and the undersigned, Baigel Corp., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 13th day of April 2018, at 10:30 AM, at the office of Baigel Corp., at Suite 1000, 4711 Yonge Street, Toronto, ON, M2N 6K8.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Toronto in the Province of Ontario, this 26th day of March 2018.

Baigel Corp. - Licensed Insolvency Trustee



Per:

Michael Baigel - Licensed Insolvency Trustee
Suite 1000, 4711 Yonge Street
Toronto ON M2N 6K8
Phone: (647) 777-7916 Fax: (647) 777-7801