

District of: Ontario
 Division No. 31 - Toronto
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

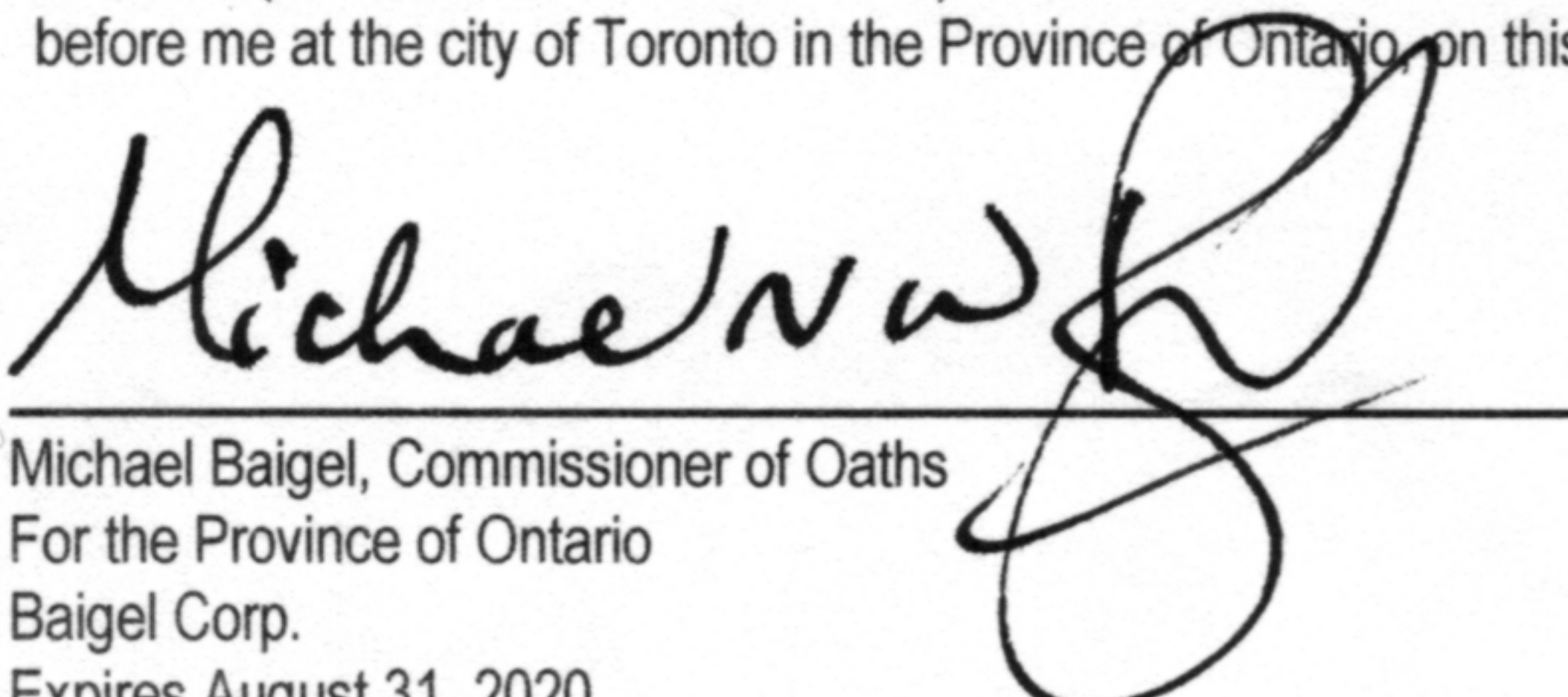
To the bankrupt:

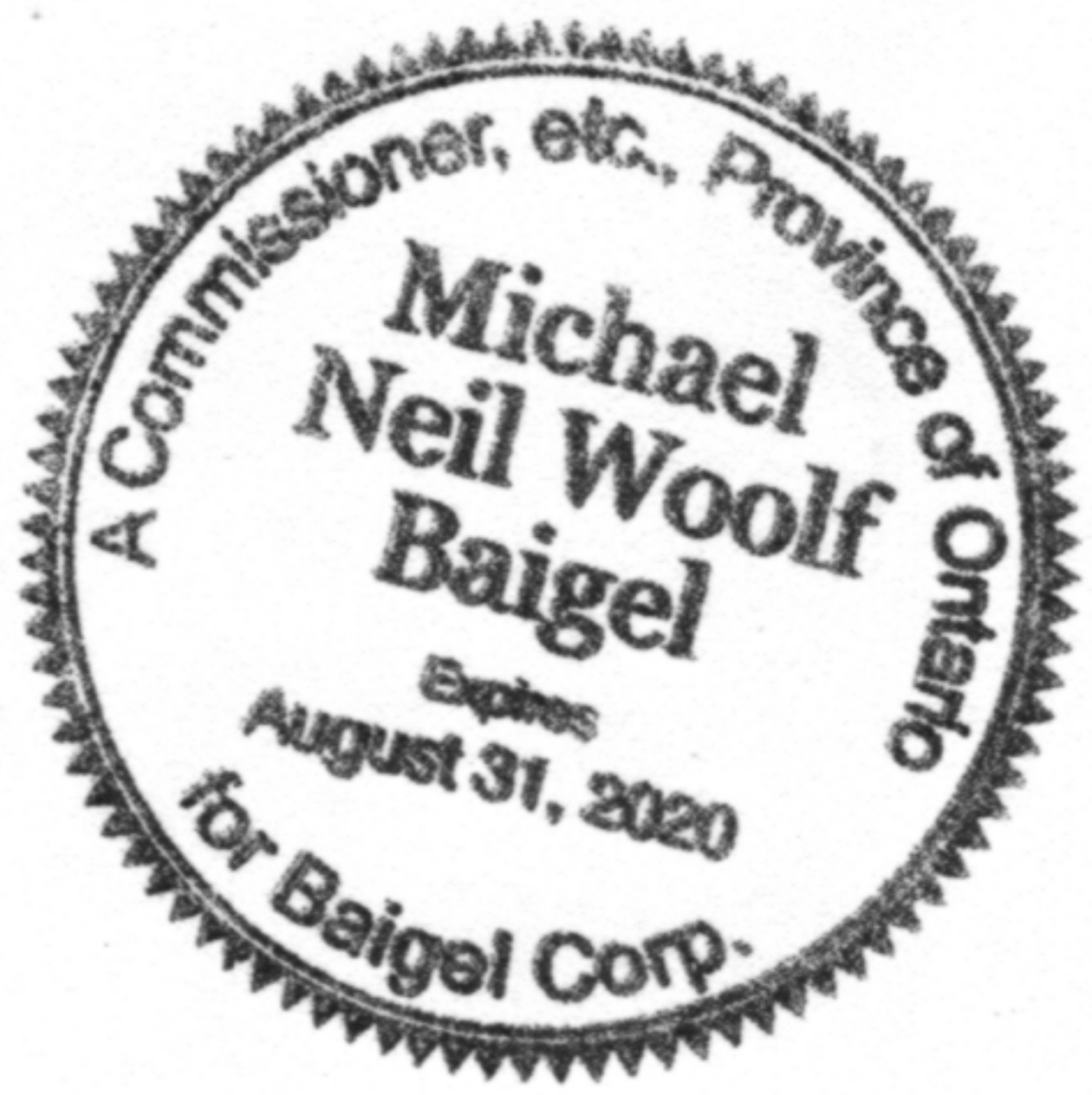
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of August 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

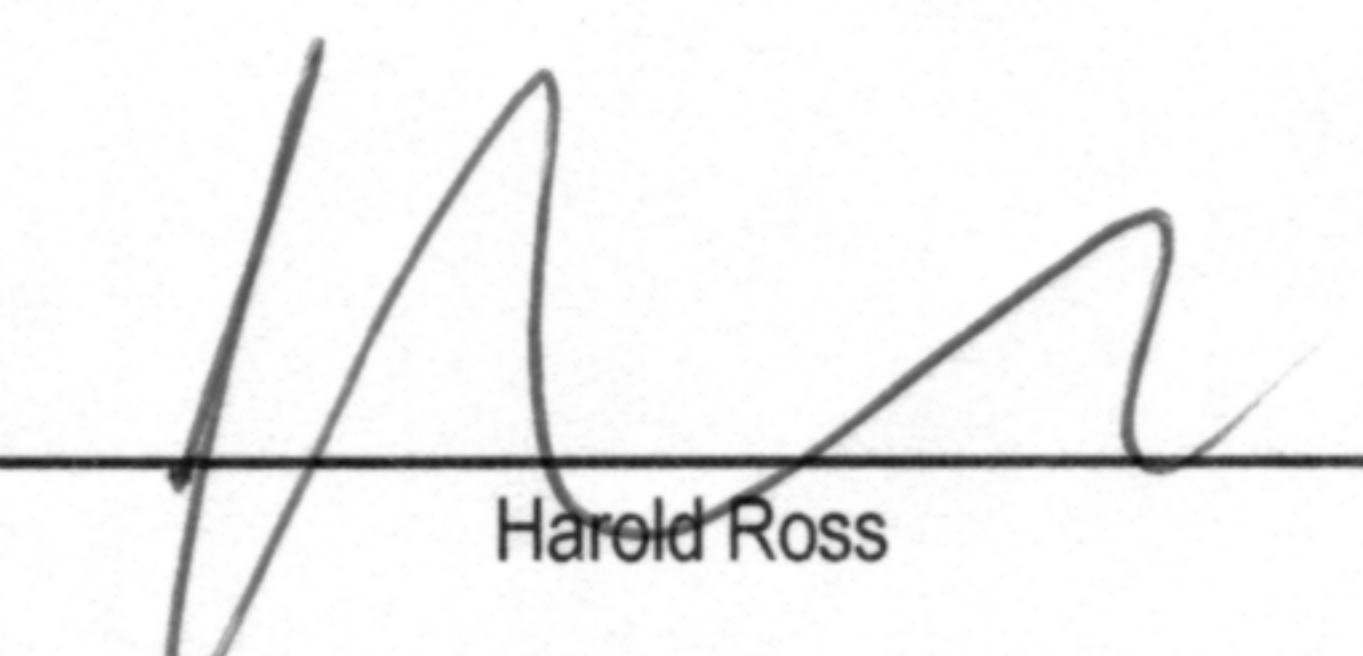
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 505,322.89	1. Inventory 0.00
Balance of secured claims as per list "B" 829,617.33	2. Trade fixtures, etc. 0.00
Total unsecured creditors 1,334,940.22	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 120,000.00	Good 120,000.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 120,000.00
Total liabilities 1,454,940.22	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 120,000.00
	Deficiency 1,334,940.22

I, Harold Ross, of the City of Mississauga in Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 13th day of August 2018 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Toronto in the Province of Ontario, on this 13th day of August 2018.


 Michael Baigel, Commissioner of Oaths
 For the Province of Ontario
 Baigel Corp.
 Expires August 31, 2020




 Harold Ross

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FORM 78 -- Continued

List "A"
 Unsecured Creditors

RP Toys Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2024974 Ontario Ltd.	1889 Unicorn Crt Mississauga ON L4W 4C2	0.00	829,617.33	829,617.33
2	Amlold Corporation	7 Ridgedale Ave. Suite 1A Cedar Knolls NJ 07927 USA	68,198.37	0.00	68,198.37
3	Angelika Abraham		3,000.00	0.00	3,000.00
4	Audley Toys North America LLC	2100 East Grand Avenue, FL 5, El Segundo CA 90245 USA	36,879.48	0.00	36,879.48
5	Audley Toys North America LLC	12/F, Poly Int. Center, No. 5 Lin Jiang Rd Zhujiang New Town, Guangzhou PRC	0.00	0.00	0.00
6	Bell Mobility Attn: Stephanie Deveau	200 Bouchard Blvd, 3rd Floor Dorval QC H9S 5X5	1.00	0.00	1.00
7	Columbus Sales and Marketing Group Inc.	172 Columbus Woodbridge ON L4L 7G8	207,332.64	0.00	207,332.64
8	CRA - Tax - Ontario Attn: Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	1.00	0.00	1.00
9	Francois Payeur	9670 De La Camomille Quebec PQ G2B 0N8	30,000.00	0.00	30,000.00
10	Kawada	5-25, Okubo 2-Chome, Shinjuku-ku Tokyo Japan	2,500.00	0.00	2,500.00
11	Ministry of Labour Attn: Trust Fund Services Unit 70191149	Employment Practices Branch 400 University Ave, 11th Fl Toronto ON M7A 1T7	1.00	0.00	1.00
12	Ministry of Labour Attn: Trust Fund Services Unit 80061051OP	Employment Practices Branch 400 University Ave, 11th Fl Toronto ON M7A 1T7	1.00	0.00	1.00
13	Ministry of Labour Attn: Trust Fund Services Unit 80061067OP	Employment Practices Branch 400 University Ave, 11th Fl Toronto ON M7A 1T7	1.00	0.00	1.00
14	Pitney Bowes Canada Ltd. c/o BankruptcyHighway.com Attn: Mike Timko	PO Box 57100 Etobicoke ON M8Y 3Y2	1.00	0.00	1.00
15	Rogers Communications Bankruptcies c/o FCT Default Solutions Attn: Insolvency Department	PO Box 2514 Stn B London ON N6A 4G9	1.00	0.00	1.00
16	The Standard Life Assurance Company of Canada	121 King Street West, Suite 810 Toronto ON	1.00	0.00	1.00
17	What Kids Want International Ltd	19428 Londelius St. Northridge CA 91324 USA	157,402.40	0.00	157,402.40
18	Workplace Safety and Insurance Board Attn: c/o Collection Services	200 Front St W Toronto ON M5V 3J1	1.00	0.00	1.00
19	Xerox Canada Ltd.	33 Bloor St. E. 3rd Floor, Toronto, ON, M4W3H1 Toronto ON M4W 3H1	1.00	0.00	1.00
Total:			505,322.89	829,617.33	1,334,940.22

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FORM 78 -- Continued

List "B"
 Secured Creditors

RP Toys Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	2024974 Ontario Ltd.	1889 Unicorn Crt Mississauga ON L4W 4C2	949,617.33	Debts Due - Business - Everest Toys - Toy Importer & Distributor	15-Jun-2018	100,000.00		
				Debts Due - Business - Toyshock LLC - Toy manufacturer	15-Jun-2018	15,000.00		829,617.33
				Debts Due - Business - Kids Station Toys - Toy manufacturer	15-Jun-2018	5,000.00		
		Total:	949,617.33			120,000.00	0.00	829,617.33

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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

RP Toys Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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FORM 78 -- Continued

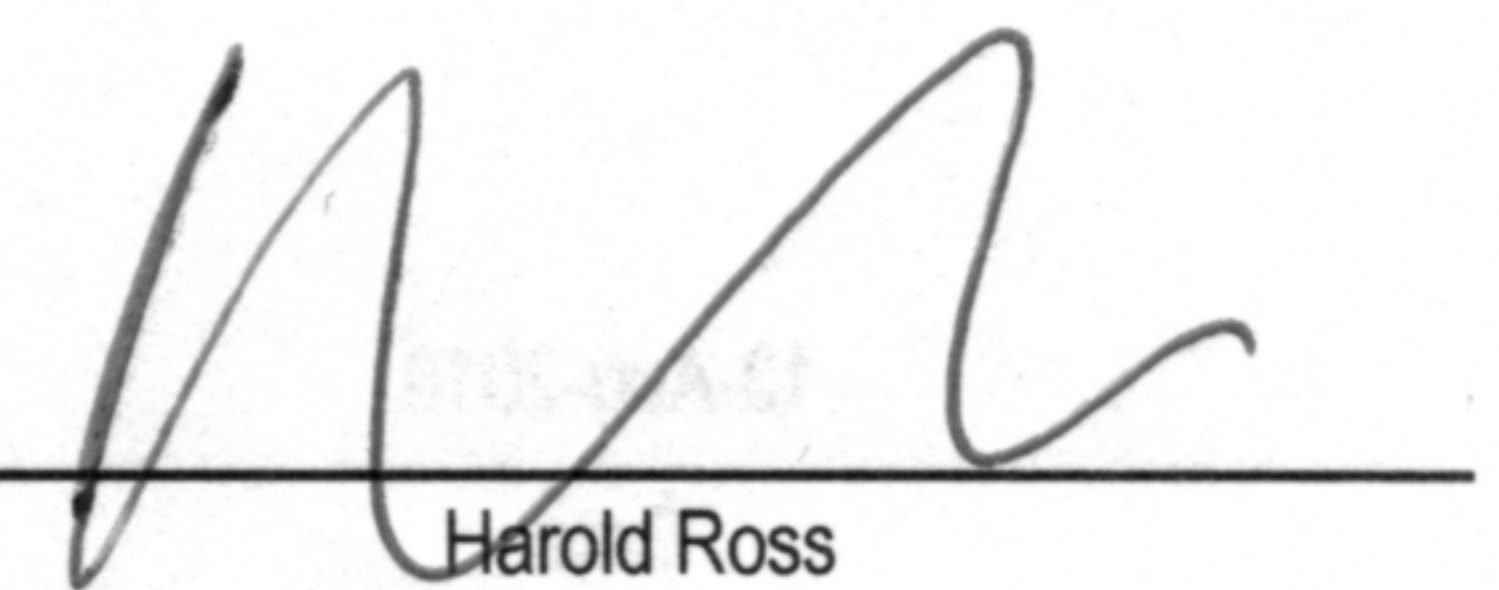
List "D"
Contingent or Other Liabilities

RP Toys Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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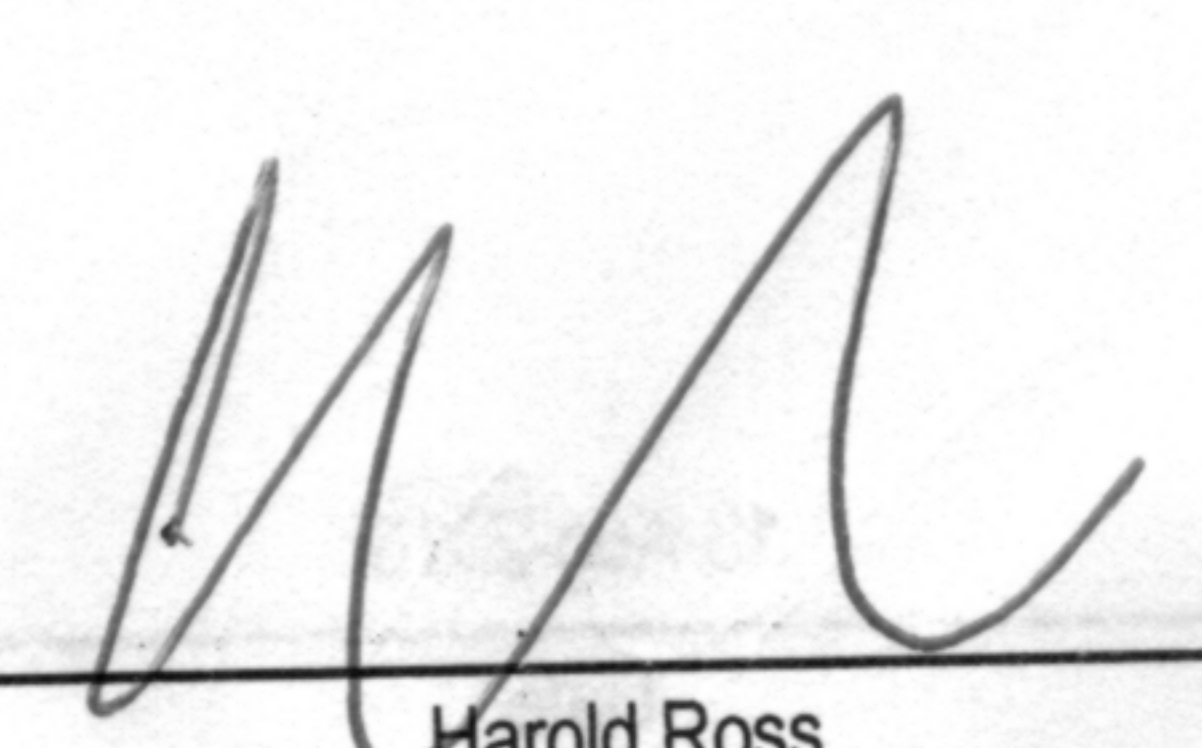
FORM 78 -- Continued

List "E"
 Debts Due to the Bankrupt
 RP Toys Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Everest Toys	1430 Cormorant Rd. Ancaster ON L9G 4V5 Toy Importer & Distributor	Sales commission	100,000.00 0.00 0.00		01-Jan-2015	100,000.00	
2	Kids Station Toys	jgoldstein@kidsstationtoys.com Toy manufacturer	Debt due	5,000.00 0.00 0.00		01-Jan-2017	5,000.00	
3	Toyshock LLC	7103 Wellington Point Rd. McKinney TX 75070 USA Toy manufacturer	Debt due	15,000.00 0.00 0.00		01-Jan-2017	15,000.00	
Total:				120,000.00 0.00 0.00			120,000.00	

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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
 Mortgages, etc., Available as Assets

RP Toys Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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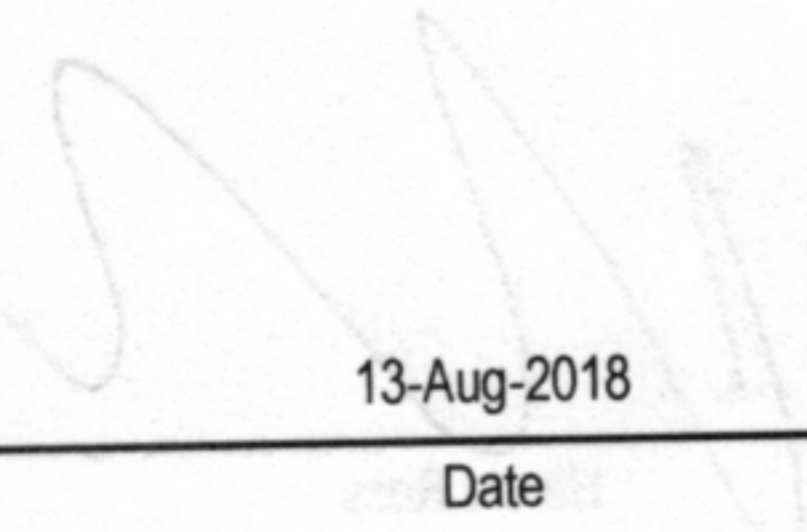
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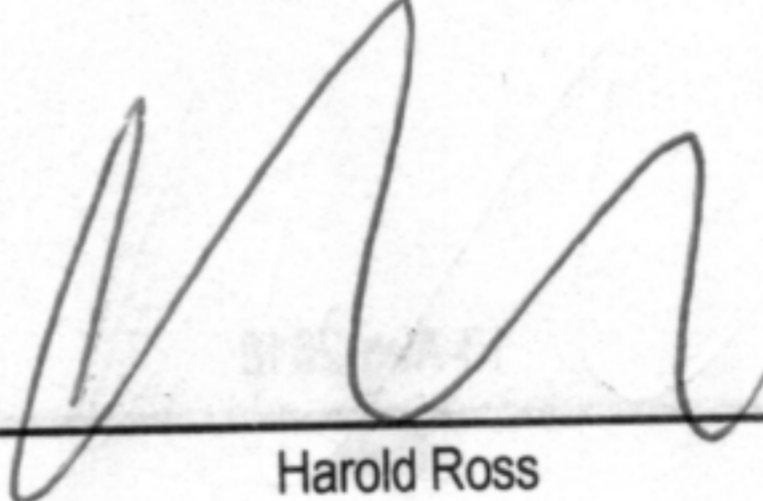
Harold Ross

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
RP Toys Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00


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FORM 78 -- Concluded

List "H"
Property

RP Toys Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

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Court No.

File No.

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Baigel Corp. - Licensed Insolvency Trustee

Suite 1000, 4711 Yonge Street
Toronto ON M2N 6K8
Phone: (647) 777-7916 Fax: (647) 777-7801