

April 9, 2019

**TO THE CREDITORS OF
1876804 ONTARIO INC. operating as CONCEPT LIGHTING GROUP**

Baigel Corp., LIT, acting as a restructuring professional, (the “**Trustee**”) wishes to advise you that 1876804 Ontario Inc. operating as Concept Lighting Group (“**Concept Lighting**” or the “**Company**”) filed a Notice of Intention to Make a Proposal on April 8, 2019, pursuant to Section 50 of the *Bankruptcy and Insolvency Act*. A copy of this Notice is enclosed herewith.

Concept Lighting is not bankrupt, but has availed itself of a procedure whereby an insolvent person, with creditor and Court approval, restructures its financial affairs via a Proposal, which is an offer made to creditors regarding payment terms and/or the amount of debt (the “**Proposal**”). The role of the Trustee in this matter is to assist with the development of the Proposal, to liaise with creditors to explain same to them and to aid in the decision that creditors will ultimately make regarding the Proposal. Baigel Corp. will also monitor the cash flow of Concept Lighting during this process. The management of Concept Lighting retain control of the Company's day to day activities during this time.

All liabilities of Concept Lighting as at April 8, 2019 are frozen by force of the *Bankruptcy and Insolvency Act* and will be subject to the Proposal mentioned above. Please note that during this process, **Concept Lighting is not bankrupt** but is continuing to operate and prepare the Proposal whilst under protection from the legislation.

Concept Lighting has thirty (30) days from the date of filing the Notice of Intention to Make a Proposal to lodge a Proposal with the Trustee, subject to Court extension. Once the Proposal is filed with the Official Receiver, the Trustee is required to call a Meeting of Creditors within twenty-one (21) days thereafter. During these periods, or until order of the Court, Concept Lighting should pay all trade liabilities incurred from the period commencing April 8, 2019.

Please feel free to contact Baigel Corp. at 416 224 4350 or by email at baigel@baigel.ca should you require any further information with respect to this matter. Please also visit the Trustee's website at www.smallbusinessinsolvency.ca under Notices for the status and any related documentation on this matter.

Yours very truly,

**BAIGEL CORP., LICENSED INSOLVENCY TRUSTEE
IN ITS CAPACITY AS TRUSTEE *IN RE*
THE PROPOSAL OF CONCEPT LIGHTING**



Per: Michael Baigel, FCA (UK), FIPA, CIRP, LIT



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 07 - Hamilton
Court No. 32-2496299
Estate No. 32-2496299

In the Matter of the Notice of Intention to make a
proposal of:

1876804 Ontario Inc.
Insolvent Person

BAIGEL CORP.
Licensed Insolvency Trustee

Date of the Notice of Intention: April 07, 2019

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: April 08, 2019, 16:28

E-File/Dépôt Electronique

Official Receiver

Federal Building - Hamilton, 55 Bay Street N, 9th Floor, Hamilton, Ontario, Canada, L8R3P7, (877)376-9902

Canada

**IN THE MATTER OF THE PROPOSAL OF
1876804 ONTARIO INC. operating as CONCEPT LIGHTING GROUP
OF THE TOWN OF OAKVILLE IN THE PROVINCE OF ONTARIO**

CONSENT TO ACT AS TRUSTEE

Baigel Corp., Licensed Insolvency Trustee hereby consents to act as Trustee *in re* the
Proposal of 1876804 Ontario Inc. operating as Concept Lighting Group.

DATED AT TORONTO this 5th day of April 2019.

**BAIGEL CORP.,
Licensed Insolvency Trustee**
Per:



Michael N. W. Baigel
FCA (UK), FIPA, CIRP, LIT