

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY
COMMERCIAL LIST**

THE HONOURABLE *Madam*)
JUSTICE *Conroy*)

WEDNESDAY, THE 19th
DAY OF JUNE, 2019

BETWEEN:



**IN THE MATTER OF THE PROPOSAL OF
1876804 ONTARIO INC., OF THE TOWN OF OAKVILLE,
IN THE PROVINCE OF ONTARIO**

SALE APPROVAL ORDER

THIS MOTION, made by 1876804 Ontario Inc. (the "Debtor") for an order approving the sale transaction (the "Transaction") contemplated by an agreement of purchase and sale between the Debtor and 2695907 Ontario Inc. (the "Purchaser") dated May 21, 2019 (the "APS") and appended to the Second Report of the Proposal Trustee (as defined below) dated June 13, 2019 (the "Report"), was heard this day at 330 University Avenue, Toronto, Ontario.

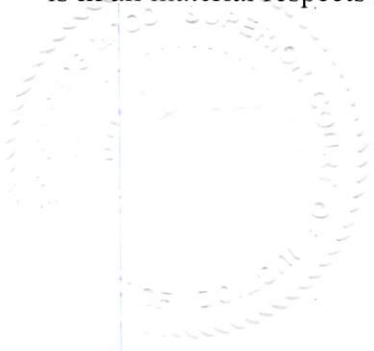
ON READING the Second Report of the Trustee on Proposal and on hearing the submissions of counsel for the Debtor, no one appearing for any other person on the service list* ✓ although properly served as appears from the affidavit of Jonathan Wigley sworn June 17, 2019, filed:

** except counsel to creditor,
Royal Bank of Canada, &c*

1. THIS COURT ORDERS AND DECLARES that the Transaction is hereby approved, and the execution of the APS by the Debtor is hereby authorized and approved, with such minor amendments as the Debtor may deem necessary. The Debtor is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or

desirable for the completion of the Transaction and for the conveyance of the purchased assets to the Purchaser.

2. THIS COURT ORDERS that, pursuant to clause 7(3)(c) of the Canada *Personal Information Protection and Electronic Documents Act*, the Debtor is authorized and permitted to disclose and transfer to the Purchaser all human resources and payroll information in the Company's records pertaining to the Debtor's past and current employees, including personal information of those employees. The Purchaser shall maintain and protect the privacy of such information and shall be entitled to use the personal information provided to it in a manner which is in all material respects identical to the prior use of such information by the Debtor.



A handwritten signature in blue ink is written over a horizontal line. The signature is cursive and appears to read "Conway".

IN THE MATTER OF THE PROPOSAL OF 1876804 ONTARIO INC., OF THE TOWN OF OAKVILLE, IN THE PROVINCE OF ONTARIO

Court File No. 32-2496299

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**PROCEEDING COMMENCED AT
TORONTO**

SALE APPROVAL ORDER

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